

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	30530	29889	641	2.1%
Dow Futures	30310	30525	(215)	-0.7%
Nasdaq	11069	10798	271	2.5%
FTSE	7152	7122	30	0.4%
Nikkei	26256	26246	10	0.0%
Hang Seng	21333	21560	(227)	-1.1%
SGX CNX Nifty	15559	15623	(64)	-0.4%
Straits Singapore	3105	3117	(12)	-0.4%
South Korea	2362	2409	(47)	-1.9%
Taiwan	15499	15729	(230)	-1.5%
Shanghai	3302	3307	(5)	-0.1%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8995	8978	17.5	0.2%
Aluminium (\$/MT)	2534	2527	6.5	0.3%
Zinc (\$/MT)	3592	3518	74.5	2.1%
Brent Crude (\$/bbl)	110.4	114.7	(4.3)	-3.7%
Gold (\$/Ounce)	1828	1833	(5.3)	-0.3%
Silver (\$/Ounce)	21.4	21.7	(0.3)	-1.2%
Light Crude (\$/bbl)	105.1	109.5	(4.4)	-4.0%
N G (\$/mmbtu)	6.7	6.8	(0.1)	-2.0%
Sugar (\$/MT)	559.6	565.4	(5.8)	-1.0%
Rubber (Rs./kg)	176.5	176.0	0.5	0.3%
Baltic Dry Index	2484	2596	(112.0)	-4.3%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	78.08	77.98	0.13%
Rs./ Euro	82.51	82.13	0.45%
Rs./Chinese Yuan	11.63	11.67	-0.40%
Yen /\$ rate	136.19	136.57	-0.28%
\$ US/Euro	1.05	1.05	-0.23%

Dollar Index	Current	Previous	Var(%)
Dollar Index	104.62	104.44	0.17%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	15550	32840
Support 2	15470	32500
Resistance	15750	33640

Securities in Ban For Trade	
RBLBANK	IBULHSGFIN

Market Review

US: US stocks rallied on Tuesday recovering from its worst weekly sell-off in two years. Dow gained 2.15%, S&P added 2.45% and NASDAQ closed 2.50% higher.

Asia: Equities were mixed in Asia on Wednesday with a downward bias amid warnings about the risk of an economic downturn.

India: Indian indices continued to recover for second day in a row led by IT, Metal and Banking names. Mid and Small cap stocks also made a strong comeback post sharp sell-off on Monday. Nifty closed above 15600, Sensex added nearly 934 points at the close. **Market is expected to open gap down and likely to witness volatile move during the day.**

Global Economy: Federal Reserve Chair Jerome Powell's guidance that the U.S. central bank will most likely raise interest rates by 50 or 75 basis points in July is "reasonable," Richmond Fed President Thomas Barkin said, even as he cautioned against the bank moving so fast that it damages the economy. The Fed is poised to deliver another bigger-than-usual rate hike at its next meeting in July as it seeks to tame inflation running at more than three times its 2% goal, with fears growing that the economy will tip into recession as a result.

U.S. President Joe Biden said a potential suspension of the federal gasoline tax would have some, but not significant, impact on highway funds. Biden said he would decide by the end of the week on whether to ask Congress to suspend the tax to help with high gas prices. The revenue from the gas tax is used to help fund highway and other transportation projects.

Commodities: Oil prices skidded in early trade on Wednesday amid a push by U.S. President Joe Biden to bring down soaring fuel costs, including pressure on major U.S. firms to help ease the pain for drivers during the country's peak summer demand. Gold eased on Wednesday, as the dollar and Treasury yields firmed, but prices were range-bound as investors awaited fresh cues on top central banks' monetary policy plans, especially from the U.S. Federal Reserve.

Currency: The yen hit a fresh 24-year low against the dollar on Wednesday, having taken another tumble overnight as U.S. bond yields continued to rise, in stark contrast to Japan's stubbornly low interest rates.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	66703	5310	39749	3162	2148	202476	16074	200018	15613	2458	461
Index Option	9749215	797011	9729693	795362	1649	1811139	143293	1859963	144311	(48824)	(1018)
Stock Future	249896	14049	207646	11716	2333	2383514	138878	2395344	135851	(11830)	3027
Stock Option	136112	8832	138899	8997	(165)	149268	9055	149193	8842	75	213
Total	10201926	825202	10115987	819237	5965	4546397	307300	4604518	304617	(58121)	2683

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
14-Jun-22	4423	8736	(4313)
15-Jun-22	3969	7327	(3358)
16-Jun-22	4592	7715	(3123)
17-Jun-22	9000	17953	(8953)
20-Jun-22	5567	5225	342
Month to date-June	77865	116911	(39046)
FII (Prov.) (Rs Cr)	Buy	Sell	Net
15-Jun-22	3943	7475	(3531)
16-Jun-22	4574	7832	(3258)
17-Jun-22	10293	18111	(7819)
20-Jun-22	4355	5572	(1217)
21-Jun-22	4618	7319	(2701)
Month to date-June	81654	127661	(46007)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
15-Jun-22	5417	2829	2588
16-Jun-22	6605	4675	1929
17-Jun-22	9890	3803	6087
20-Jun-22	6099	4006	2093
21-Jun-22	6527	3461	3066
Month to date-June	93135	57663	35473
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
14-Jun-22	411	510	(99)
15-Jun-22	228	119	110
16-Jun-22	340	245	95
17-Jun-22	1745	404	1341
20-Jun-22	75	504	(429)
Month to date-June	6141	8138	(1997)

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	2477	72%	1792	81%
Decline	853	25%	387	17%
Unchanged	132	4%	44	2%

Market Turnover	21-Jun	20-Jun	Var (%)
BSE Cash	2837	3293	-14%
NSE Cash	43555	44956	-3%
NSE Futures	99362	92526	7%
NSE Options	9376044	6668223	41%
Total (Rs.Cr)	9521798	6808997	40%

Volatility Index	21-Jun	20-Jun
Volatility Index	21.14	22.41

Index PE - TTM	21-Jun	Yr. High	Yr. Low
Sensex	21.4	32.3	21.0
Nifty	19.4	29.2	18.9

Corporate News

Jain Irrigation to merge its global business with Rivulis in Rs 4,200-crore deal

Jain Irrigation Systems on Tuesday said that its global irrigation business will be merged with Temasek-owned Rivulis in a cash-and-stock deal worth Rs 4,200 crore. The combined entity will have revenue of \$750 million and will be the second largest global irrigation and climate leader. (FE)

GE Steam Power inks USD 165 million pact to supply 3 nuclear steam turbines to BHEL

GE Steam Power has inked a USD 165 million pact with BHEL to supply three nuclear steam turbines. GE Steam Power has signed a USD 165 million contract with BHEL for the supply of three nuclear steam turbines out of 6 units for NPCIL's domestic nuclear program- phase. (FE)

Jindal Power to buy Simhapuri power plant for about ₹300 cr

Jindal Power (JPL), a subsidiary of Jindal Steel & Power, is set to acquire Simhapuri Energy's 600 MW power plant that runs on imported coal. JPL will acquire the power plant in Andhra Pradesh's Nellore district for around ₹300 crore. (ET)

Hero Moto Corp launches Euro-5 compliant variants in Turkiye

Hero Moto Corp has further strengthened its operations in Turkiye with the launch of Euro-5 compliant variants of its three vehicles in the country. The company's product range in Turkiye includes the Xpulse 200 motorcycle, Dash 110 and Dash 125 scooters. (ET).

Economy

FCI to raise Rs 50,000 crore short-term loan from banks next month

The Food Corporation of India (FCI) will raise Rs 50,000 crore as short-term loans from banks next month for financing its operations because of the inadequate release of food subsidy expenses from the Centre. (FE)

International

CarLotz Announces Closure of 50% of its Stores as part of a Strategic Review

CarLotz Inc. will close 11 of its dealership stores, or "hubs" on June 21, 2022. The closure will result in a 25%-30% workforce reduction and reduce loss from operations by approximately \$12-\$13 million annually. (Inv)

Meta and other tech giants form metaverse standards body without Apple

Meta, Microsoft and other tech giants racing to build the emerging metaverse concept have formed a group. Conspicuously missing from the member list for now however is Apple.(Inv)

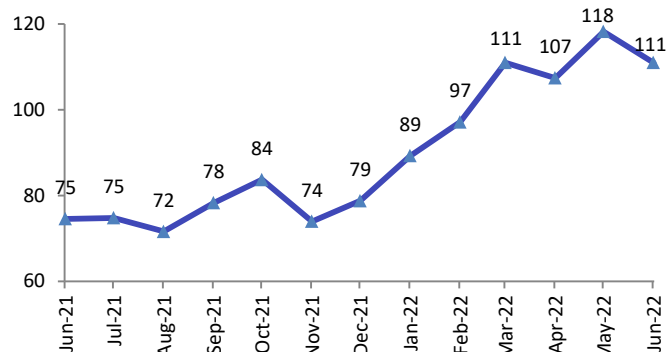
Top 5 Nifty Gainers	21-Jun	20-Jun	Var(%)
TITAN	2078	1962	5.9%
HINDALCO	339	322	5.5%
JSWSTEEL	576	550	4.7%
COALINDIA	185	177	4.5%
ADANI PORTS	689	663	3.9%
Top 5 Nifty Losers	21-Jun	20-Jun	Var(%)
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA
NA	NA	NA	NA

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	52532	1.8%	-0.3%	-3.3%	-0.1%
MIDCAP	21508	2.4%	-1.5%	-4.4%	-4.4%
SMLCAP	24122	3.0%	-3.3%	-8.5%	-3.7%
AUTO	24996	1.9%	-1.2%	0.5%	6.0%
BANKEX	38228	1.5%	-0.5%	-3.5%	-2.9%
Capital Goods	25242	2.2%	-2.9%	-4.5%	11.3%
FMCG	13605	1.3%	0.5%	-3.7%	0.6%
Health Care	21465	2.0%	-0.8%	-6.4%	-14.0%
IT	28110	3.0%	-1.1%	-4.1%	-4.0%
METAL	15812	3.9%	-6.7%	-17.9%	-13.4%
Oil & Gas	17590	6.0%	-3.5%	-7.4%	2.4%
Power	3912	3.4%	-2.8%	-10.6%	36.5%
Realty	3063	3.8%	-1.5%	-4.0%	10.0%

NSE USD Futures	21-Jun	20-Jun	Var (%)
May Expiry (Rs./\$)	78.16	78.00	0.2%
June Expiry (Rs./\$)	78.17	78.03	0.2%
Total Turnover (Rs. Crore)	27558	22354	23%

Sectors	TTM PE
Auto	33.69
Auto Ancillary	30.36
Banking	15.98
Engineering	18.65
Cement	24.80
Diamonds & Jewellery	70.78
Housing Finance	21.95
Infrastructure & Const	20.68
Metals-Aluminium	5.35
Metal - Steel	4.74
Oil Expl.	5.74
Pharma	29.55
Power - Gen. Supp.	10.75
Information Tech.	26.65
Sugar	15.11
Telecom Serv. Prov.	10.58
Tyres	31.33

Brent Crude Oil (\$/BBL) (Source: Investing.com)



10 year G-Sec Yield	Current	Previous	Change
US	3.26%	3.27%	(2) bps
Japan	0.24%	0.24%	(0) bps
India	7.48%	7.43%	5 bps
UK	2.65%	2.60%	5 bps
Libor 3 Mths	2.12%	2.10%	3 bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	596	601	-0.8%
Inflation - WPI	15.88%	15.08%	80 Bps
Inflation - CPI	7.04%	7.79%	75 bps

India GDP	Q4FY22	Q3FY22	Q2FY22
Growth	4.09%	5.4%	8.5%

Monetary Policy	Current	Previous	Change
Repo Rate	4.90%	4.40%	50 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	3174	3437	(263.2)

IIP Growth -%	Apr-22	Apr 21	FY22
IIP	7.1	2.2	11.3
Mining	7.8	3.9	12.2
Manufacturing	6.3	1.4	11.7
Electricity	11.8	6.1	7.9

ADR Price Movement

Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	18.77	14786019	17.76	13241953	5.69%	1	1465.59	1449.90	1.1%
Tata Motors	26.08	669594	25.17	731908	3.62%	5	407.27	397.60	2.4%
Wipro	5.49	3862728	5.21	11129982	5.37%	1	428.67	425.15	0.8%
Dr.Reddy's	55.10	192858	53.21	366523	3.55%	1	4302.28	4268.65	0.8%
ICICI Bank	18.01	7136141	17.41	18873937	3.45%	2	703.12	696.10	1.0%
HDFC Bank	55.98	2520392	53.48	2351167	4.67%	3	1457.00	1336.55	9.0%

GDR's (US\$)

	Prices	Prev. Close	Change	Var %
L&T	19.18	18.72	0.5	2.5%
RIL	66.45	65.80	0.7	1.0%
SBI	57.50	55.70	1.8	3.2%

US Economy Data	Current	Previous
Inflation (%)(YoY)	8.60%	8.30%
Unemployment (%)	3.60%	3.60%

Interest Rate (%)	Current	Previous
Fed Rate	1.75%	1%

US GDP	Q2CY22	Q1CY22
Growth (QoQ Annualized)	-1.4%	6.9%

China Economy Data	Current	Previous
GDP	4.80%	4.00%
Inflation – CPI (%)	2.1%	2.1%

	Date
Indian GDP Data	31 Aug
Indian Inflation Data CPI	12 July
Indian Inflation Data WPI	14 July
Indian Monetary Policy	4 Aug
India's Industrial Production (IIP)	12 July
US Inflation Data	13 July
US GDP	29 June
US Unemployment Data	7 July
US Fed Rate	27 July
China GDP	15 July
China Inflation Data	9 July

Event Update

Name	Date	Purpose
Rane Holdings Ltd.	22/06/22	Rs.12.00per share(120%)Dividend
Shriram Pistons & Rings Ltd	22/06/22	Dividend
Tinna Rubber And Infrastructure Ltd.	22/06/22	Rs.4.00 per share(40%)Final Dividend
Welspun Specialty Solutions Ltd.	22/06/22	A.G.M.
Ajanta Pharma Ltd.	23/06/22	Bonus issue
Ashnisha Industries Ltd.	23/06/22	Stock Split from Rs.10/- to Rs.1/-
Dr. Lal Pathlabs Ltd.	23/06/22	Rs.6.00 per share(60%)Final Dividend
GHCL Ltd.	23/06/22	Rs.5.00 per share(50%)Special Dividend
NGL Fine-Chem Ltd.	23/06/22	Rs.1.75 per share(35%)Final Dividend
Sky Industries Ltd.	23/06/22	Rs.1.00 per share(10%)Final Dividend
Alufluoride Ltd.	24/06/22	Rs.1.00 per share(10%)Final Dividend
BSE Ltd.	24/06/22	Dividend
Computer Age Management Services Ltd.	24/06/22	Rs.12.00 per share(120%)Final Dividend
Navkar Urbanstructure Ltd.	24/06/22	Stock Split from Rs.10/- to Rs.2/-
Dalmia Bharat Ltd.	25/06/22	Rs.5.00 per share(250%)Final Dividend

Bulk Deal As On 21/06/22

BSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
540135	ARCFIN	YASHKUMAR POONAMCHAND GOLECHHA	B	2800000	1.14
537069	ARNOLD	KEEMTEE FINANCIAL SERVICES LTD	B	781350	10.52
537069	ARNOLD	L7 HITECH PRIVATE LIMITED	S	1500000	10.5
512379	CRESSAN	TANGO COMMOSALES LLP	S	4208763	26.55
512379	CRESSAN	TANGO COMMOSALES LLP	B	2506702	27.57
531502	ESARIND	HARIKRISHNA KISHORE	S	165000	6.14
531502	ESARIND	PRAKASHCHAND MUKESHKUMAR	B	228868	6.14
543482	EUREKAFORBE	FORBES AND COMPANY LIMITED	B	1000000	293.45
543482	EUREKAFORBE	FORBES CAMPBELL FINANCE LIMITED	S	1000000	293.45
531137	GEMSI	MAXIM FINANCIAL SERVICES PRIVATE LIMITED	S	1265830	1.22
531137	GEMSI	RAMESH BHANDAPPA MUNNOLI	B	1169626	1.22
540936	GGL	YACOOBALI AIYUB MOHAMMED	S	74043	11.11
540936	GGL	YACOOBALI AIYUB MOHAMMED	B	1644	11.1
542666	GKP	AIYUB MOHAMED YACOOBALI	B	88000	178.6
537709	HANSUGAR	RUPAM BISWAS	S	167367	4.87
540377	IFL	RANJANBEN JAYANTIBHAI VAGHELA	S	18000	83.3
540134	IISL	AMIT MARWAH	S	33949	3.9
540134	IISL	KINTU RITESHKUMAR BHATIYA	B	34700	3.9
543286	JETMALL	BHARAT KUMAR PUKHRAJJI	S	72000	26
543286	JETMALL	RATANCHAND LODHA *	B	30000	26.18
543286	JETMALL	SVCN SECURITIES PRIVATE LIMITED	B	30000	26.15
540360	LLFICL	JIGNESHKUMAR PURSHOTTAMDAS PATEL	B	50000	50
540360	LLFICL	NAYAN MAHENDRABHAI THAKKAR	B	100000	50
539143	PANTH	HANSABEN BHARATKUMAR PATEL	S	154002	30.55
539143	PANTH	HANSABEN BHARATKUMAR PATEL	B	2000	30.55
539143	PANTH	MAYANKAGRAWAL	B	82100	30.55
539143	PANTH	NEETESH KUMAR	B	70000	30.55
539143	PANTH	PURAV BHARATBHAI PATEL	S	197909	30.55
539143	PANTH	PURAV BHARATBHAI PATEL	B	97909	30.39
539143	PANTH	UMESH BALKISHAN TIBREWALAL HUF	S	100000	30.55
506605	POLYCHEM	GINNERS & PRESSERS LTD	S	5000	541.09
506605	POLYCHEM	KILACHAND NANDISH T	B	21500	542.44
506605	POLYCHEM	KILACHAND PARTHIV T	B	21500	541.81
506605	POLYCHEM	VIRSUN INVESTMENTS PVT LTD	S	38000	542.25
541601	RAJNISH	TANGO COMMOSALES LLP	S	108780	209.01
541601	RAJNISH	TANGO COMMOSALES LLP	B	93788	208.02
543285	RCAN	AAGAM HITEN SHETH	S	138000	23
543285	RCAN	MAHESHKUMAR JAYRAMDAS VASWANI	B	30000	23
543285	RCAN	SMIT SHAH	B	30000	23
512115	ROSEMER	PARESH DHIRAJLAL SHAH	B	7500	21.99
512115	ROSEMER	RADHIKAUMESHBHAT	S	9016	21.99
516110	SCANDENT	GAUTAM MOHAN DESHPANDE	S	200000	37.7
516110	SCANDENT	ZENAB AIYUB YACOOBALI	S	200866	37.7
516110	SCANDENT	ZENAB AIYUB YACOOBALI	B	172661	37.56
537259	SUYOG	NARIMAN INVESTMENT HOLDINGS PRIVATE LIMITED	S	250000	340.88
532035	UNISTRMU	VINEET SAMPATMAL RATHI	B	55000	15.47
536672	VCU	ANKUR SHARMA	B	115740	21.6
536672	VCU	MANISH MISHRA	S	240000	21.6
506178	ZKHATAUE	LAKSHAY KUMAR TUTEJA	S	2000	11.57
506178	ZKHATAUE	PAUL MASCARENHAS	B	3000	11.57
NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
ANSALHSG	Ansal Housing and Constru	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	SELL	435796	7.04
MKPL	M K Proteins Limited	BHAVISHYA INVESTSERVE PRIVATE LIMITED	SELL	26000	200
MKPL	M K Proteins Limited	RAJAN GUPTA	BUY	26000	200
RILINFRA	Rachana Infra Ltd	SAPAN ANIL SHAH	SELL	186000	160.7
VIVIMEDLAB	Vivimed Labs Limited	LUHARUKA MEDIA & INFRA LTD	SELL	551627	7.66

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